

GOVERNMENT OF SAINT LUCIA

TERM SHEET

FOR

GOVERNMENT OF SAINT LUCIA

5-yr GOVERNMENT NOTE

ECD3.0 MILLION

(Two Tranches: Tranche 1:ECD1.0 Million, Tranche 2:ECD2.0Million)

**DEPARTMENT OF FINANCE
FINANCIAL CENTER, BRIDGE STREET
CASTRIES
SAINT LUCIA**

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DATE: August 2015

GENERAL INFORMATION

Issuer: GOVERNMENT OF SAINT LUCIA

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Contact Persons: Honorable Kenny D. Anthony, Minister for Finance
Dr. Reginald Darius, Permanent Secretary
Mr Francis Fontenelle, Director of Finance
Ms Adria Sonson, Accountant General

Date of Issue: June 2015

Type of Security: 5-yr Government Note

Amount of Issue: ECD3.0 Million (Two tranches)
Tranche 1: ECD1.0 Million
Tranche 2: ECD2.0 Million

Purpose Security Issue: Land Acquisition

Legislative Authority: National Savings and Development Bond Act, Parliament
Resolution No. 54, 2015

3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an EC\$3.0 Million Government Note in two tranches on 1st June 2015. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

Issue Type	Trading Symbol	Issue Date	Issue Amount	Rate	Maturity Date
5-yr Government Note	LCN010620	June 1 st 2015	ECD1.0 M (Tranche 1)	6.00%	1 st June 2020
5-yr Government Note	LCN0620AA	June 1 st 2015	ECD2.0 M (Tranche 2)	6.00%	1 st June 2020

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every June 1st and December 1st until maturity, beginning December 1st 2015.
- c) Principal will be repaid at maturity on June 1st 2020 in a bullet structure.
- d) The Government Note was issued by the Government of Saint Lucia, through the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 54 of 2015.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 54 of 2015.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.

